

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	23,719.30	64.60	0.27%
BSE Sensex	75,415.35	231.99	0.31%
GIFT Nifty*	23,958.00	267.00	1.13%
Dow Jones	50,579.70	294.04	0.58%
S&P 500	7,473.47	27.75	0.37%
NASDAQ	26,344.00	50.87	0.19%
FTSE 100	10,466.30	22.79	0.22%
CAC 40	8,115.75	29.75	0.37%
DAX	24,888.56	281.79	1.15%
Shanghai*	4,138.19	25.29	0.61%
Nikkei 225*	65,212.50	1,873.43	2.96%
Hang Seng*	25,606.03	219.51	0.86%

*As at 8.00 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	92.20	-4.40	-4.55%
Oil (Brent)	99.14	-4.40	-4.25%
Gold	4,562.60	39.40	0.87%
Silver	78.20	2.00	2.63%
Copper	13,544.00	117.15	0.87%
Cotton	0.77	-0.01	-0.82%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.16	0.00	-0.17%
USD/INR	95.87	-0.33	-0.34%
GBP/INR	128.78	-0.51	-0.40%
EUR/INR	111.31	-0.53	-0.48%
DX Index	99.01	-0.19	0.00%

VIX	Value	Change (Pts)	Change (%)
India	17.82	0.00	0.00%
S&P 500	16.70	-0.06	-0.36%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	7.09	-0.030
US 10-Year Yield	4.56	-0.026

Market Updates

The markets are expected to open marginally higher today as trends in GIFT NIFTY indicate a positive start for the broader index after NIFTY closed 64 points higher at 23,719 on Friday.

Anupam Rasayan India

The company entered into a definitive agreement to acquire 43.3%-48.2% equity stake in Bliss GVS Pharma Limited along with an open offer to public shareholders, with the transaction financed through a ₹300 crore term loan and non-controlling non-voting equity instruments for the balance amount.

Gujarat Themis Biosyn

The company signed a definitive agreement to acquire 100% stake in MicroBiopharm Japan Co. Ltd through a Japan SPV, with the transaction expected to close in Q2FY27.

Indian Railway Finance Corporation

The company signed a JPY-denominated ECB loan agreement equivalent to \$1.1 billion with a consortium including SBI, HDFC Bank, SMBC and DBS Bank for a 5-year tenor.

Jaiprakash Power Ventures

The company's promoter Jaiprakash Associates signed an agreement with Adani Power to sell its 24% stake for around ₹2,993.59 crore.

Lemon Tree Hotels

The company informed that APG Strategic Real Estate Pool N.V. has completed the transfer of its 41.09% stake in subsidiary Fleur Hotels Ltd to Coastal Cedar Investments B.V. under the previously signed SPA, while FHL continues to remain a subsidiary of the company.

Lupin

The company received approval from China's regulator for Oseltamivir Phosphate Oral Suspension, marking its entry into the Chinese market.

Minda Corporation

The company signed an agreement with Vehicle Access Systems Technology to acquire operational control of JV Minda Vast Access Systems.

MTAR Technologies

The company received international purchase orders worth USD 49 million (~₹467.30 crore) from an existing customer, to be executed by June 2027.

NBCC (India)

The company received ₹6.92 crore and ₹35.63 crore project management consultancy orders from Navodaya Vidyalaya Samiti for school building extension and staff quarters at JNV Nandurbar, and from Indian Bank for construction of office premises in Amaravati, Andhra Pradesh, respectively.

Tega Industries

The company executed a ₹1,500 crore term loan agreement with Standard Chartered, Axis Bank and EXIM Bank to finance the proposed Molycop acquisition.

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